

## Truman Heartland Community Foundation's Professional Advisor Seminar Series

May 9, 2024

Midwest Genealogy Center 3440 S Lee's Summit Rd, Independence, MO 64055

Lathrop GPM Partners Joseph Growney and Justin Whitney will be presenting at the Truman Heartland Community Foundation's May 9th Professional Advisor Seminar Series.

Held at the Midwest Genealogy Center, Joseph and Justin will cover two sessions: "Leaving a Legacy: Donor Advised Funds and Private Foundations," and "You've Been Served: Top Ten Questions a Beneficiary and Their Advisors Should Ask When Receiving an Inheritance Where Litigation is Involved."

Learn more about the seminar here: Professional Advisor Seminar Series