



Wealth, Legacy and the Next Generation Webinar

May 11, 2023

Getting Started on Your Own Estate Plan

Zoom Webinar

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Lathrop GPM's Trusts, Estates & Legacy Planning team often enjoys serving the estate planning needs of several generations within the same family. If you have adult children or grandchildren who may not yet have done their estate planning, we encourage you to share the below invitation with them. The basics covered in this webinar will be most appropriate for those who do not yet have well-established estate plans in place.

Join Lathrop GPM attorneys Beth Morrison and Christi Pribula for a webinar to discuss estate planning concepts for generation 2. This webinar will cover:

- Planning for Incapacity: Power of Attorney and Health Care Directives
- Wills vs. Revocable Trusts: Pros & Cons
- Annual Gifting: 529 Accounts and Irrevocable Trusts

Questions? Contact events@lathropgpm.com.