Art & Estate Planning

Session 1 - Thursday, August 26, 2021 Session 2 - Thursday, September 30, 2021

Presented via live webinar.

This two-part series provides an overview of issues to consider when estate planning with art, not only when gifting art to family members or to charity but also when selling art.

Session 1: Lifetime Planning and Art
Thursday, August 26, 2021

View Recording

View Materials

- Issues to consider when making gifts to irrevocable trusts
- Tax considerations when selling art
- Issues to consider when donating art to charity
- Active management of art collections

Session 2: Testamentary Planning and Art
Thursday, September 30, 2021

View Recording

View Materials

- Issues to consider when dividing art collections among individuals
- Issues to consider when making bequests to charity
- Management during the estate administration period
- Issues related to post-death sales