



# GPM Middle Market Series: Exit Strategies & Business Succession Planning Update

February 18, 2016

## Firm Event

Gray Plant Mooty  
80 S 8th St  
500 IDS Center - 5th Floor  
Minneapolis, MN 55402

If you're a business owner with plans for retirement or selling your business, this program is tailored for you, as it will cover:

- The state of the middle market business in the U.S. and the Midwest
- Steps necessary to ready your business for a sale
- Private equity solutions
- Sophisticated legal solutions for exiting and succession planning
- Retirement income options
- Estate and legacy planning alternatives

The program will be led by our distinguished group of panelists:

- Mark D. Williamson - Principal, Co-Chair Corporate Transactions Group at Gray Plant Mooty
- Patrick M. Goy - Managing Director at Lincoln International Investment Bank
- Clay Miller - Partner, Private Equity at Stone Arch Capital
- Robert Stewart - Partner at The Platinum Group
- Thomas W. Parks - Managing Director at Graystone Consulting, a business of Morgan Stanley
- James H. Lannan - Financial Advisor, Retirement & Estate Planning at Morgan Stanley