



Tax Opportunities for Business Owners

July 13, 2012

Speaking Engagement

Presented by: Greene Holcomb & Fisher LLC, Gray Plant Mooty, and J.P.Morgan

Business Owners—Time is Running Out

The current tax environment creates significant opportunities for business owners; however, the favorable tax laws are set to expire on January 1, 2013, and Congress may not extend them. With tax rates at dramatically low levels, certain key tax credits in place, and the current lifetime transfer tax exemption, business owners should consider whether 2012 is the year to:

- Sell their business

- Recapitalize their business

- Use or distribute excess cash from their business

- Transfer interests in their business to their heirs

Please join us for an informative discussion on how business owners can benefit from the current tax and deal environment before time runs out:

Speakers will include:

- Brian Holcomb, of Greene Holcomb & Fisher



- Michael Sampson, of J.P. Morgan

- Matt Shea, of Gray Plant Mooty

- Mark Williamson, of Gray Plant Mooty

We are offering this event on two different dates and locations for your convenience.

St. Paul

When: Wednesday, June 13, 2012

7:30 a.m. - 9:00 a.m.

Where: Town & Country Club

The Saint Andrew's Room

300 N Mississippi River Blvd

Saint Paul, MN 55104

Minneapolis

When: Wednesday, June 20, 2012

7:30 a.m. - 9:00 a.m.

Where: The Metropolitan

Veranda Boardroom



5418 Wayzata Blvd

Minneapolis, MN 55416

RSVP for this event by Thursday, June 7, 2012 by email to events@lathropgpm.com, or by phone to 612.632.3165. Please be sure to specify which date you plan to attend.

Contact Information:

Mark Williamson