



Course Chair, "Mergers & Acquisitions Run Down— How the Deal Gets Done," Minnesota State Bar Association Continuing Legal Education

September 2012

Speaking Engagement

Presented by: Minnesota CLE

This seminar emphasizes practical advice for structuring and negotiating the purchase or sale of a business. Our experienced faculty will walk you through the M&A minefield as they focus on:

- understanding the transaction process
- pre-agreement matters, including confidentiality agreements and letters of intent
- structuring the deal and tax considerations
- tips and strategies for drafting the purchase agreement
- representations and warranties, indemnification and disclosure issues
- financing the transaction
- and more!

Gray Plant Mooty Presenters are:



Mark Williamson, "Overview of the Purchase and Sale of a Business—Understanding the Transaction and Avoiding Critical Mistakes."

- Transaction Overview

- Creating the Deal Team

- Summary of Key Documents

- Timelines

- and more

John E. Brower, "Buyer's Protection and Seller's Exposure: Representations and Warranties, Disclosure and Indemnification."

- How They are Interrelated

- Provisions That Are Important to the Buyer

- Limitations That Protect Sellers

- Evolving Concepts of What is Standard

- and more

For more information or to register, visit the Minnesota CLE Web site.



Time:

9:00 a.m. - 4:30 p.m.

Location:

MN CLE Conference Center, 600 Nicollet Mall #370, 3rd Floor City Center, Minneapolis, MN 55402