



# How to Tell the IRS You Will Gladly Pay Them Tuesday For a Hamburger Today: Maximizing Tax-Deferral Opportunities for Physician Groups

May 2, 2013

Speaking Engagement

Presented by: GPM's Health Law Team

The cash balance plan is a unique retirement tool that enables high income professionals to maximize their own retirement savings while maintaining a benefit for their staff. Find out if a cash balance plan is right for your organization with a back-to-the-basics presentation on the fundamentals of cash balance plans and the advantages it can provide to you. Highlights include:

- How to structure a cash balance plan
- Tax advantages and deductions
- Administrative considerations

Please join the Gray Plant Mooty Health Law Team for a roundtable breakfast and webinar to discuss what it might mean for your organization.

## Speakers:

- Wendy C. Frame, Lurie Besikof Lapidus
- Jeremy D. Palm, Lurie Besikof Lapidus



- Brita de Malignon, Gray Plant Mooty
  
- Monica Kelley, Gray Plant Mooty

RSVP by email to [events@lathropgpm.com](mailto:events@lathropgpm.com)

RSVP by phone to 612.632.3170

*Please indicate if you are attending in person or by webinar.*

Webinar participants will receive instructions on login prior to the program.

*There is no fee for this program.*

Parking will be validated for the Marquette / IDS Center Ramp.

**Time:**

7:30 - 8:00 a.m. Breakfast/Registration

8:00 - 9:30 a.m. Program

**Location:**

Gray Plant Mooty, 500 IDS Center (5th Floor), 80 South Eighth Street, Minneapolis, MN 55402