



Justin W. Whitney

Partner | justin.whitney@lathropgpm.com

OVERLAND PARK

10851 Mastin Boulevard
Building 82, Suite 1000
Overland Park, KS
66210-1669

T: 913.451.5183
F: 913.451.0875

Assistant
Jana Stuart
913.451.5194

PRACTICE AREAS

Closely Held and Family
Business

Entrepreneurial Services

Trusts, Estates & Legacy
Planning

Trust & Estate Litigation

COURT MEMBERSHIPS

- Kansas
- Missouri

EDUCATION

University of Missouri-Kansas
City Law School, L.L.M.
Taxation, 2015

Washburn University School of
Law, J.D. *cum laude*, 2007

University of Kansas, B.S.
Accounting, 2004; B.S. Business
Administration, 2002

Justin Whitney focuses his practice on estate planning, probate and trust administration, trust and estate litigation, tax planning, and drafting of trusts, wills and corporate documents. Justin prepares basic and complex estate planning documents and implements sophisticated planning techniques on behalf of his clients. He also assists high net worth individuals and closely-held businesses with business succession planning and tax planning, including the formation of corporations, partnerships and limited liability companies, and structuring of corporate reorganizations and recapitalizations.

In addition to practicing law, Justin is licensed by the State of Kansas as a Certified Public Accountant. During law school, he completed an internship with the Hon. Julie Robinson at the U.S. District Court for the District of Kansas.

Outside of his legal practice, Justin has pilot and flight instructor certificates, both with instrument ratings.

Events

- Tax Reform Seminar
March 28, 2018

Presentations

- Presenter, "Trust Litigation: The Who, What, Where and How," Kansas City Metropolitan Bar Association Probate and Trust Litigation CLE Program, November 12, 2021
- Presenter, "Estate Planning Issue Spotting for Financial Advisors," September 20, 2021

- Presenter, "Key Implications, Changes and Planning Strategies of the Tax Reform Bill," March 28, 2018

Publications

- Co-Author, Revocable Trusts: Kansas, *Practical Law Trusts & Estates*, Thomson Reuters, 2020
- Co-Author, Power of Attorney (Kansas), *Practical Law Trusts & Estates*, Thomson Reuters, 2020
- Author, *Trust Modifications, Trust Terminations and Valid Settlement Agreements, Kansas Probate & Trust Administration after Death*, 8th Edition, Kansas Bar Association, 2018
- Co-Author, Estate Planning after the Tax Cuts and Jobs Act of 2017, *Ingram's*, 2018
- Co-Author, Has Your Estate Plan Entered the Digital Age?, *Ingram's*, 2018
- Co-Author, Revocable Trusts: Missouri, *Practical Law Trusts & Estates*, Thomson Reuters, 2018
- Co-Author, Power of Attorney (Missouri), *Practical Law Trusts & Estates*, Thomson Reuters, 2018

Client Alerts And Blog Posts

- Legacy & Tax Planning in a Pandemic
April 27, 2020
- Estate Planning Alert: Impact of the SECURE Act on Inherited IRAs
January 15, 2020

In The News

- Courtney Conrad and Justin Whitney Provide Guest Column to *Ingram's Magazine*
March 15, 2018

News Releases

- Five Attorneys Promoted to Partnership
January 10, 2022
- Missouri & Kansas Super Lawyers Recognizes 34 Lathrop GPM Attorneys
November 16, 2020
- Justin Whitney Joins Lathrop Gage's Wealth Strategies Team
December 30, 2019

- Super Lawyers Recognizes 47 Lathrop Gage Attorneys in Missouri and Kansas
November 14, 2018
- Super Lawyers Recognizes 57 Attorneys from Lathrop Gage in Missouri and Kansas
November 9, 2017
- Lathrop Gage Welcomes Justin W. Whitney in Kansas
July 13, 2016

Professional Affiliations

- Heart of America Fellows Institute, The American College of Trust and Estate Counsel (ACTEC)
- Kansas Bar Association
- Missouri Bar
- Kansas City Metropolitan Bar Association

Honors

- American College of Trust and Estate Counsel, Heart of America Fellows Institute, 2021
- Selected for Missouri/Kansas *Super Lawyers* "Rising Stars" 2014-2019
- Myron E. Sildon Excellence in Estate Planning Award, Kansas City Estate Planning Society