



Jeffrey C. Anderson

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MINNEAPOLIS

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PRACTICE AREAS

Corporate Governance
Entrepreneurial Services
Joint Ventures & Strategic
Alliances
Securities Law
Commercial Lending
Corporate Finance
Closely Held and Family
Business
Mergers & Acquisitions
Private Equity & Venture
Finance
Franchise M&A
International Law
Corporate & Business

INDUSTRIES

Agribusiness & Food
Manufacturing
Restaurant, Food & Beverage

J.C. Anderson advises individuals and companies on all types of business law matters, including investment matters, mergers and acquisitions, shareholder agreements, special committee duties and executive compensation. In the securities area, he advises public companies on complying with state and federal securities laws, including the rules of the various exchanges and automatic quotation systems. He works with individual investors and both public and private companies on all types of financing transactions from private offerings and venture financings to public offerings. J.C. utilizes his many years of legal experience to provide practical, cost-effective advice to accomplish a client's legal goals.

Representative Experience

- Represented the special committee of Turning Point Brands, Inc. in connection with securities and governance issues involved with the Company's \$330 million merger with Standard Diversified, Inc.
- Represented National American University Holdings, Inc. in connection with an underwritten public offering in connection with its merger into a SPAC
- Represented Famous Dave's, Inc. in connection with the formation of a publicly traded holding company restructuring
- Representing public companies, including a former SPAC, in ongoing compliance with securities regulations, including Sarbanes-Oxley compliance issues
- Negotiated on behalf of a start-up company the terms of the secured financing and equity investment from a large national insurance company
- Assisted a large foundation with review of private fund documentation

COURT MEMBERSHIPS

- Minnesota

EDUCATION

University of Minnesota Law School, J.D., *cum laude*, 1985

Gustavus Adolphus College, *magna cum laude*, 1982

- Counseled the board of a company on rejecting an unsolicited take-over offer
- Advised an ESOP on the corporate and securities issues involved with a leverage buy-out of sponsoring company
- Advised Cooperatives on compliance with state and federal securities laws
- Represented various medical products companies in financing transactions
- Counsels various publicly held companies on the legal issues involved with establishing and maintaining equity compensation plans
- Advised a local frozen-food company on its finance transaction with a consortium of national venture capitalists
- Represents a private equity firm in connection with financings, acquisitions and divestitures
- Represented companies in going public transactions by means of a reverse merger
- Assisted a national health care organization with a joint venture arrangement with an internet company
- Represented a startup natural ingredients company with its formation and its private placement through a local broker dealer
- Assisted foundations and wealthy individuals with review of Investment Manager agreements

Presentations

- Moderator, Private Equity Strategies 2015, ACG Minnesota, April 8, 2015

Client Alerts And Blog Posts

- Corporate & Business Alert: Extension of SEC Filing Requirements; Annual Meetings
March 27, 2020
- Securities Briefing Vol. 10, No. 1
January 18, 2012
- Securities Briefing Vol. 9, No. 1
June 24, 2011

In The News

- "Spring dims 'Sunday Night Lights'," Minnesota Lawyer
March 16, 2018

News Releases

- Seven Lathrop GPM Attorneys Named Lawyer of the Year, 100 Ranked as The Best Lawyers in America©
August 19, 2021
- Lathrop GPM Franchise Practice Group Closes \$13.5 Million Deal with BBQ Holdings, Village Inn and Bakers Square
August 3, 2021
- Lathrop GPM Attorneys Named to The Best Lawyers in America©, Lawyer of the Year, and Ones to Watch for 2021
August 20, 2020
- Gray Plant Mooty Attorneys Named 2019 Minnesota Super Lawyers and Rising Stars
July 5, 2019
- Gray Plant Mooty Attorneys Named 2018 Minnesota Super Lawyers and Rising Stars
July 5, 2018
- 43 Gray Plant Mooty Lawyers Named 2017 Minnesota Super Lawyers and Rising Stars
July 5, 2017
- 40 Gray Plant Mooty Lawyers Named 2016 Minnesota Super Lawyers and Rising Stars
July 5, 2016
- 40 Gray Plant Mooty Lawyers Named 2014 Minnesota "Super Lawyers" and "Rising Stars"
July 7, 2014

Professional Affiliations

- Hennepin County Bar Association
- Hennepin County Bar Association, Securities Law section, former officer
- Minnesota State Bar Association
- National Association of Stock Plan Professionals, Twin Cities Chapter, founding board member

Community Involvement

- Mount Olivet Lutheran Church, Board of Trustees, member
- Pheasants Forever, Northwest Suburban Chapter, executive committee
- Cathedral of the Pines, Board
- Gustavus Adolphus College Alumni Board of Directors

Honors

- Certified Public Accountant Certificate earned, 1982
- Selected among *The Best Lawyers in America*®, 2021
- *Minnesota Super Lawyers*, 2014-2019