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EVENTS

Trustee Bootcamp: Session 2

01/11/2023 | less than a minute

Date:

1/11/2023

Time:

11:30 a.m. – 1:00 p.m.

Location:

IDS Center
80 South 8th Street
Minneapolis, MN 55402

Related People

Matthew (Matt) J. Shea

Partner

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Related Services

[Private Client Services](#)

Trust administration has grown increasingly complex in recent years, as trustees are required to navigate more complicated family dynamics, more sophisticated investments and more frequent litigation. Join Lathrop GPM for Trustee Bootcamp, a series of four seminars that will equip trustees with the tools, knowledge and resources needed to succeed as a fiduciary.

Session 2: The Duty of Loyalty

View Materials

Kara Gray & [Matt Shea](#) will provide an overview and explanation of the duty of loyalty. In addition, they will discuss how the duty is commonly violated, the results of violating the duty, and provide tips for successfully navigating the duty.

Questions? Contact events@lathropgpm.com.