

IN THE NEWS

BankBeat Quotes Sally Grossman on Transferring Bank Ownership

08/10/2021 | less than a minute

Sally Grossman is quoted in the BankBeat article, "[Succession planning pain points: Death and taxes.](#)" The article outlines how minimizing transfer taxes is a key objective in succession planning. Sally adds that, "by the proper planning and use of trusts, you can really cut that tax bill down."

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