



IN THE NEWS

BankBeat Quotes Sally Grossman on Bank Ownership Succession

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Sally Grossman is quoted in the BankBeat article, "[Navigating Bank Ownership Succession](#)." The article discusses family succession with bank ownership, and outlines the main questions bankers need to answer when picking a successor. "Grossman sees many clients wanting to treat all their children the same, by giving them equal shares of voting stock when they retire or die, for example. That's a big mistake, creating a house divided and setting up the successor for failure, she says."

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